



Angel Oak
COMPANIES

Leading the way with new perspectives to guide your growth.

Asset Management. Consulting. Lending.

Angel Oak Companies is a collective of independent and diversified financial services firms, offering unique and specialized fixed-income expertise. Working with institutions and individual investors, we deliver asset management, lending and consulting services, focused on finding new opportunities and better solutions. Through our synergistic, yet distinct business units, we are able to offer new perspectives and strategic insights to help our clients achieve growth. We deliver solutions across:

ASSET MANAGEMENT

Uncover new growth opportunities in fixed income investing—we'll lead the way.

- Angel Oak Funds
- Angel Oak Capital Advisors
 - SMAs
 - Limited Partnerships

CONSULTING

Explore new ways to face today's challenges of financial institutions—we'll lead the way.

- Angel Oak Consulting
 - Portfolio Evaluation and Risk Management
 - Balance Sheet Analysis
 - Hedging Solutions

LENDING

Embark on a new path to an innovative and supportive approach to mortgage lending—we'll lead the way.

- Angel Oak Home Loans
- Angel Oak Mortgage Solutions
- Angel Oak Prime Bridge

Get in touch with Angel Oak
today to find out more about
our unique solutions.

Working with Angel Oak

Leveraging unique market insights to add value for our clients.

Why Angel Oak?



INNOVATION

We believe in approaching financial services with new information and new ideas. Working across business units, our financial professionals are constantly researching and analyzing markets to discover new ways to add value.



EXPERTISE

We believe in working with smart, curious and passionate people — people who really know the mortgage, credit and banking industries and who use their knowledge to guide clients' growth. Our people and their expertise drive our business, from the decisions we make to the services we offer.



SERVICE

We firmly believe that we're in this together. We pride ourselves on always providing an open, efficient and insightful client experience. Our goal is to make our clients feel confident and at ease at every point in our interaction.

Our Insights

The Angel Oak team consists of dedicated professionals with comprehensive skill sets, deep expertise and hands-on experience across fixed income investments, capital markets and mortgage origination. Our team is able to work synergistically across business lines to gain deeper insights into the industry.

These collective insights drive our innovation, strengthen our service offerings and better position us to add value for our clients. By approaching today's market and regulatory challenges armed with a creative, curious and disciplined mindset, we are able to offer unique perspectives and cutting-edge solutions to guide our clients' growth.

Visit www.angeloakcompanies.com today to learn more about the unique opportunities the Angel Oak Companies have to offer.